# Steps for Adding File Tracking Management System

# Steps for File Tracking Management System on Samarth

#### Step-1 Click on https://du.samarth.ac.in/index.php/site/login and login window appears on user screen.

DU Employee Portal		
This portal is only for DU Employees. If you are (https://slc.uod.ac.in) instead.	a student visit Student Portal	and a second
		University Of Delhi
About Samarth eGov Suite		Username *
- Samarth is an Open Source, Open Standard ena Process Automation Engine for Universities and H	Ibled Robust, Secure, Scalable and Evolutionary Higher Education Institutions.	Username
- Samarth eGov Suite is operating systems agros	tic. All you need is a browser to access and	Password • Forgot Password
adoption.	ant and easy data migration make for fast	Password
Contact Support Need any help?	FAQ Most Asked Questions	Captcha Verification
Website	Report a Burg	2863852
Samarth eGov	Found any error? Report it	
		Click on the text to change
		🖾 Remember Me
		LOGIN

#### Step 2: Click on File Tracking and Management System

$\leftrightarrow$ $\rightarrow$ C $\approx$ du.samarth.ac.ir	n/index.php/dashboard/dashboard/index			☆ 🖨 Incognito 🗄
SeGov / Dashboard			Change Page Font Size : A - A A + Test1-ASS	ISTANT REGISTRAR () (Administrative) University of Delhi Test1 옷
Employee Services	Dashboard			1
Finance     Governance	Employee Management System	Vendor Management System	Research Project Management System	File Tracking And Management System
Campus Services	Management of University Staff using Employee Management System	Capture/Track Vendor Bill using Vendor Bill Payment.	Research Project Grant Management System	File Tracking Management System
Data Management	PROCEED	PROCEED	PROCEED	PROCEED
Account Settings				
	Inventory Management System			
	Inventory Management System			
	PROCEED			

Step 3: Click on My files for Managing and Creating new files.

S eGov / FMTS Dashboard			Change Page Font Size : A - A A +	Test1-ASSISTANT REGISTRAR () (Administrative)	University of Delhi	Test1 A
··· FMTS						:
HOME	MY FILES	INCOMING FILES				
Dashboard			MY FILES			
	You have not o	created any file.				
APPLICATION						
My Files						
Incoming Files						
REPORTS						
Report						
Advance Search						
Export Data						

## Step 4: Click on Add file for creating new file.

S eGov / FMTS Dashboard / My Files						Change Page For	ntSize: A - A A +	Test1-ASSISTANT REGISTRAR (	) (Administrative) Uni	versity of Delhi	Test1 옷
••• FMTS											Add New File
номе	My Files										
Dashboard	This page shows you	ur created files.									
APPLICATION											
My Files	# Actions	Reference No	OU / Department	File Type	File No.	File Name / Received From	Diary No.	Description / Subject	File Drafted On	5	Status
Incoming Files											
REPORTS			Select Ou/Department -								All
Report	No results found.										
Advance Search											
Export Data	Last Updated: 195 da	ays, 23 hours, 48 minute	s and 24 seconds ago								

### Step 5: Input All details mention fields

Add New File		
File Type *	Select ~	Select the File type
File No.		want to create
File Title(Sent on Mail)		
File Name / Received From		
Description / Subject	∳ Upgrade	
	P Build with <b>O tinyMCE</b>	

Allow the Receiver to forward the file *	Yes	
Is the File Confidential or not *	No	
	NO	
Visible all response to all user or not ?	Select	
Volume No	Select	~
Year Of Creation	Select	/
File Attached *	Yes	
Upload File (Scanned Copy) [upto 5 MB]	Choose file No file chosen	
	Save Cancel	

#### Step 6: For managing incoming file click on incoming file.

SeGov / FMTS Dashboard / Forwarded Files					Change Page Fo	ntSize: A - A A + T	est1-ASSISTANT REGISTRAR	() (Administrative) Univ	versity of Delhi	Test1 옷
••• FMTS										1
HOME	Incoming Files This page shows files forw	varded to you.								
APPLICATION - My Files	<ul> <li>View File Gen</li> <li>Showing 1-3 of 3 items.</li> </ul>	erate Diary Number								
Incoming Files	# Actions	File Reference Number	File Initiated By	Received On	Status	Part File Reference Number	File Number	File Name / Received From	Description Subject	1
REPORTS Advance Search Export Data	1 2 3 2		Select User using fullname *		All	Reference Number			Subject	

Note: Click on right ( $\sqrt{}$ ) icon in Action tab for Open Incoming file and generate Diary number